





**Annexure for Nomination Details**

The details of nominees to whom the outstanding pension wealth of subscriber is payable, in case of demise of the subscriber before entire proceeds are withdrawn. **(Please refer General Instruction no.5).**

1. Name of the Nominee\*:

1st Nominee	2nd Nominee	3rd Nominee
First Name*	First Name*	First Name*
<input type="text"/>	<input type="text"/>	<input type="text"/>
Middle Name	Middle Name	Middle Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Last Name	Last Name	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

2. Date of Birth\* (Only in case of a minor):

1st Nominee	2nd Nominee	3rd Nominee
<input type="text"/>	<input type="text"/>	<input type="text"/>

3. Relationship with the Nominee\*:

1st Nominee	2nd Nominee	3rd Nominee
<input type="text"/>	<input type="text"/>	<input type="text"/>

4. Percentage Share\*:

1st Nominee	2nd Nominee	3rd Nominee
<input type="text"/> %	<input type="text"/> %	<input type="text"/> %

5. Nominee's Guardian Details\* (Only in case of a minor):

1st Nominee's Guardian Details	2nd Nominee's Guardian Details	3rd Nominee's Guardian Details
First Name*	First Name*	First Name*
<input type="text"/>	<input type="text"/>	<input type="text"/>
Middle Name	Middle Name	Middle Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Last Name	Last Name	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

**Details of the witnesses\*:**

Particulars	1 <sup>st</sup> Witness	2 <sup>nd</sup> Witness
<b>Name</b>	<input type="text"/>	<input type="text"/>
<b>Address</b>	<input type="text"/>	<input type="text"/>
<b>Signature</b>	<input type="text"/>	<input type="text"/>

I \_\_\_\_\_, NPS Subscriber, my PRAN is \_\_\_\_\_ do hereby declare that the information provided above is true to the best of my knowledge and belief.

Date :

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
D	D	M	M	Y	Y	Y	Y

**\*Note: Left thumb impression in case of illiterate male claimants and Right thumb impression in case of illiterate female claimants must be obtained.**

Signature/Left Thumb Impression of the Subscriber
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**INSTRUCTIONS FOR FILLING UP THE FORM**

**This application should be filled by the Subscriber seeking to withdraw the pension wealth benefits before attaining 60 years of age**

**Documents to be enclosed with the application:-**

1. Copy of PRAN card. In case PRAN card is not available, the subscriber needs to submit a duly notarized Affidavit as to the reasons of non-submission of the PRAN card.
2. Cancelled cheque (containing Subscriber Name, Bank Account Number and IFS Code) or Bank Certificate Containing Name, Bank Account Number and IFSC code, for direct credit or electronic transfer.
3. A pre-signed receipt acknowledging the receipt of the proceed under NPS by the subscriber
4. In addition to the PRAN card any other Identification and address proof of the subscriber. The documents that can be provided as identification and address proof are as mentioned below:
  - a) Ration Card with photograph and residential address
  - b) Bank Passbook with photograph and residential address
  - c) Credit Card with photograph, any other address proof like latest telephone bill, electricity bill in the name of the subscriber.
  - d) Passport
  - e) Aadhar Card issued by UIAD
  - f) Voter's Photo Identity Card with residential address
  - g) Driving license with photograph and residential address
  - h) PAN card and any other address proof like latest telephone bill, electricity bill in the name of the subscriber.
  - i) Certificate of identity with photograph signed by a Member of Parliament or Member of Legislative Assembly or Municipal Councilor or a Gazetted Officer and any other address proof like latest telephone bill, electricity bill in the name of the subscriber

In case if the address is not present on any of the above documents or differs with address provided in this form, proof in respect of current residential address like latest telephone bill, electricity bill in the name of the subscriber should be submitted.

**GENERAL INSTRUCTIONS:**

1. All the columns in the form should be filled with black ink pen without any overwriting.
2. Fields marked with (\*) are mandatory.
3. Correct postal address, including the pin code should be provided.
4. Percentage of allocation for amount to be withdrawn as Lump-sum and amount to purchase life annuity. Subscriber can withdraw maximum 20% of pension wealth and is required to transfer minimum 80% of pension wealth to annuity. For example, for a total corpus of Rs.1000/-, if subscriber wants Rs.200 as lump-sum and Rs.800 for annuitisation, subscriber to select 20% and 80%.
5. Instructions for nomination
  - Subscriber can nominate maximum of three nominees.
  - Subscriber can not fill the same nominee details more than once.
  - Percentage share value for all the nominees must be integer. Fractional value will not be accepted.
  - Sum of percentage share across all the nominees must be equal to 100. If sum of percentage is not equal to 100, entire nomination will be rejected.
  - If a nominee is a minor, then nominee's guardian details will be mandatory

**For the purpose of this document Pension Wealth means:** The total amount of contributions made by the subscriber in the scheme plus the investment income derived from the investment of the contributions made by the subscriber from the date of joining of New Pension System till the date of execution of withdrawal request in the CRA System.

**CLAIM FOR THE WITHDRAWAL OF ACCUMULATED PENSION WEALTH OF THE  
SUBSCRIBER UNDER NEW PENSION SYSTEM**

**Advanced Stamped Receipt**

I \_\_\_\_\_ covered under the New Pension System with Permanent Retirement Account Number (PRAN) \_\_\_\_\_ has received a sum of Rs. \_\_\_\_\_ /- (Rupees \_\_\_\_\_ only) from New Pension System / New Pension System Trust by deposit in my Saving Bank / Current Account towards the settlement of my New Pension System (NPS) account.

Affix 1 Rupee  
Revenue Stamp  
and sign across

Signature or Left/ Right hand thumb impression of the NPS Subscriber\*

(\*Note: Left thumb impression in case of illiterate male claimants and Right thumb impression in case of illiterate female claimants must be obtained.)

